

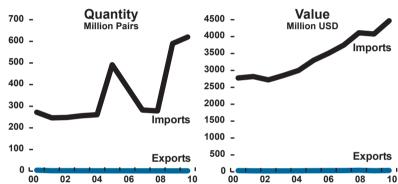
# Japan

#### Location and main indicators



### Footwear industry

|             | Valu           | ıe            | Quan             | Prices        |       |
|-------------|----------------|---------------|------------------|---------------|-------|
| 2010        | Million<br>USD | World<br>Rank | Million<br>Pairs | World<br>Rank | USD   |
| Exports     | 40             | 53            | 1                | 71            | 28.65 |
| Imports     | 4 468          | 7             | 620              | 2             | 7.21  |
| Production  |                |               | 74               | 17            |       |
| Consumption |                |               | 693              | 5             |       |

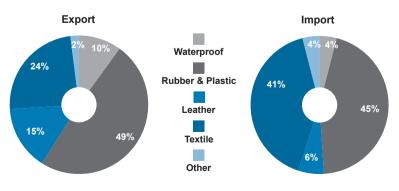


## Main trading partners 2010

| Export<br>Markets | Million<br>USD | %<br>Value | Million<br>Pairs | %<br>Quantity |           | on (USD<br>ast 5 yea |       |
|-------------------|----------------|------------|------------------|---------------|-----------|----------------------|-------|
| Hong Kong         | 15             | 36%        | 0.4              | 28%           | Hong Kong | +5                   | +50%  |
| Korea             | 7              | 17%        | 0.3              | 19%           | Italy     | -1                   | -95%  |
| Other Asia        | 7              | 17%        | 0.3              | 21%           | China     | . 1                  | .050/ |
| China             | 3              | 8%         | 0.1              | 6%            | China     | +1                   | +85%  |
| Singapore         | 3              | 7%         | 0.1              | 7%            | Korea     | +1                   | +20%  |

| Import<br>Origins | Million<br>USD | %<br>Value | Million<br>Pairs | %<br>Quantity |                | on (USD<br>ist 5 ye | Million)<br>ars |
|-------------------|----------------|------------|------------------|---------------|----------------|---------------------|-----------------|
| China             | 3 228          | 72%        | 563              | 91%           | Bangladesh     | +41                 | +135%           |
| Italy             | 264            | 6%         | 2                | 0%            | Myanmar        | +43                 | +120%           |
| Vietnam           | 245            | 6%         | 16               | 3%            | Mong Kong      | 10                  | 020/            |
| Cambodia          | 118            | 3%         | 6                | 1%            | Hong Kong      | -10                 | -93%            |
| Indonesia         | 116            | 3%         | 11               | 2%            | <b>Vietnam</b> | +115                | +88%            |

# Types of footwear traded 2010 (quantity)



## Recent developments

The Japanese footwear industry is mainly located in the areas of Tokyo, Osaka and Kobe. It essentially supplies the internal market, as Japan is one of the world's main footwear markets, but not a very significant exporter. Its relatively small exports are directed to other Asian countries, led by China (both the mainland and Hong Kong) and Korea. China is also its main and, over the last five years, strongly increasing supplier whilst imports from Italy have been declining. The importance of textile uppers footwear is a specific feature of the Japanese market and this type of footwear represents more than 40% of imports.

## Sectorial organizations

TSA - Toto Shoe Manufacturers' Association | www.ttkm.jp

#### **Fairs & Events**

ISF, Tokyo (Apr; Oct) | www.isf-web.jp/english Rooms, Tokyo (Feb; Sep) | www.roomsroom.com JFW, Tokyo (Jan; Jul) | senken-ex.com/iff