France

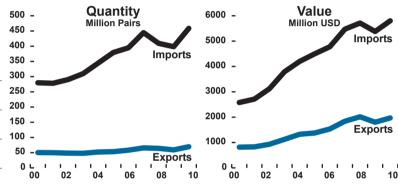


Location and main indicators



Footwear industry

| | Valu | ıe | Quan | Prices | |
|-------------|----------------|---------------|------------------|---------------|-------|
| 2010 | Million USD | World Rank | Million Pairs | World Rank | USD |
| Exports | 1 970 | 10 | 70 | 17 | 28.32 |
| Imports | 5 802 | 3 | 459 | 6 | 12.65 |
| Production | 1 127 | | 26 | | 43.18 |
| Consumption | | | 415 | 9 | |

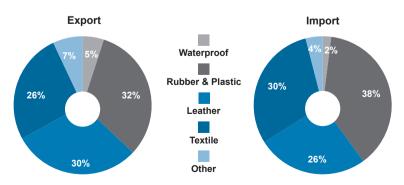


Main trading partners 2010

| Export Markets | Million USD | % Value | Million Pairs | % Quantity | Variation (USD Million) Last 5 years | | |
|-------------------|----------------|------------|------------------|---------------|---|-------|-------|
| Italy | 300 | 15% | 10 | 15% | 7 Italy | +141 | +88% |
| Spain | 273 | 14% | 15 | 22% | Spain | +113 | +70% |
| Germany | 223 | 11% | 8 | 11% | | . 61 | +38% |
| Belgium | 181 | 9% | 8 | 11% | Germany | +61 | +30% |
| UK | 121 | 6% | 3 | 5% | Hong Kong | +59 + | -152% |

| Import Origins | Million USD | % Value | Million Pairs | % Quantity | Variation (USD Million) Last 5 years | | |
|-------------------|----------------|------------|------------------|---------------|---|----------|-----------------|
| China | 1 598 | 28% | 266 | 58% | China | +587 | +58% |
| Italy | 1 196 | 21% | 34 | 8% | Italy | +213 | +22% |
| Vietnam | 560 | 10% | 34 | 7% | 2 India | 1142 | +206% |
| Portugal | 464 | 8% | 16 | 3% | India | T142 | + 200 /6 |
| Spain | 310 | 5% | 17 | 4% | Netherla Netherla | nds -105 | -59% |
| | | | | | | | |

Types of footwear traded 2010 (quantity)



Recent developments

France is one of the main players in the international footwear industry, being the world's sixth exporter and third importer in terms of value. The footwear industry is located in several regions of the country, particularly Pays de la Loire, Aquitaine, Lorraine and Rhône-Alpes. Over the last decade imports increased steadily reaching an all time high in 2010. The increase in average price also allowed exports to show an upward trend in terms of value in spite of a very moderate growth in terms of quantities. France exports mainly to neighbouring countries such as Italy, Spain, Germany, and Belgium. The USA is also a relevant client despite showing no growth in the last five years. In the same period imports from China, India, Vietnam, and also from Italy, increased significantly, whereas imports from the Netherlands dropped.

Sectorial organizations

Fairs & Events

Federation Française de la Chaussure | www.chaussuredefrance.com/

Première Classe - Port de Versailles, Paris (Jan; Set) | www.premiere-classe-versailles.com Who's Next, Paris (Jan; Set) | www.whosnext.com Italmoda, Paris (Mar; Sep)

Mess Around, Paris (Jan; Set) | www.mess-around.com