

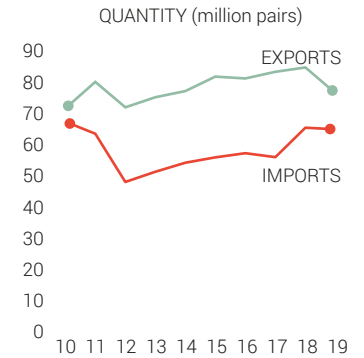
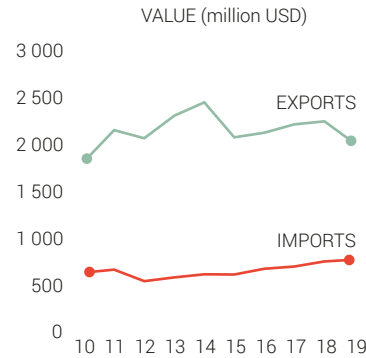


PORTUGAL

CAPITAL	Lisbon	LANGUAGE	Portuguese
AREA (Km ²)	92 226	CURRENCY	Euro
POPULATION	10 million		
GDP PER CAPITA	23 145 USD	GDP 2019	347 billion USD
Δ GDP 2019	2.2%	Δ GDP Last 5 Years	22.2%

FOOTWEAR INDUSTRY

	VALUE		QUANTITY		PRICE
	Million USD	World Rank	Million Pairs	World Rank	USD
EXPORTS	2 002	15	76	19	\$26.26
IMPORTS	766	29	65	46	\$11.82
PRODUCTION			76	21	
CONSUMPTION			65	54	

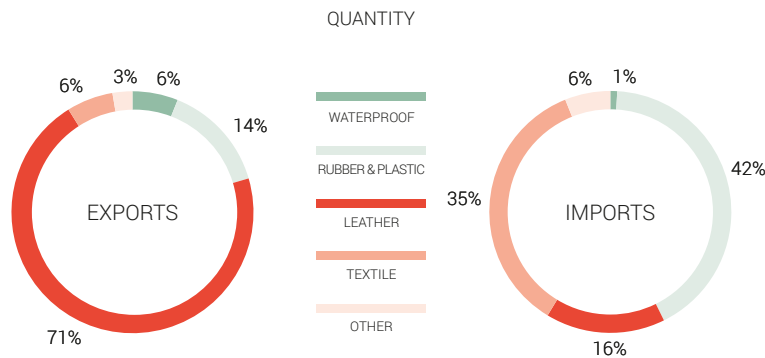


MAIN TRADING PARTNERS

EXPORT MARKETS	Million USD	Value Share	Million Pairs	Quantity Share	LAST 5 YEARS VARIATION	Million USD
France	436	22%	14.4	19%	- U. Kingdom	-27% -47
Germany	359	18%	12.7	17%	- Netherlands	-18% -59
Netherlands	278	14%	10.1	13%	- Spain	-28% -71
Spain	178	9%	14.5	19%	- Germany	-20% -90
U. Kingdom	128	6%	4.6	6%	- France	-23% -131

IMPORT MARKETS	Million USD	Value Share	Million Pairs	Quantity Share	LAST 5 YEARS VARIATION	Million USD
Spain	276	36%	22.6	35%	+ Belgium	54% 34
Belgium	97	13%	3.5	5%	+ Germany	111% 30
China	91	12%	21.9	34%	+ China	30% 21
France	64	8%	4.2	7%	+ France	41% 19
Germany	58	8%	3.6	5%	+ U. Kingdom	213% 18

TYPES OF FOOTWEAR TRADED



RECENT DEVELOPMENTS

Portugal is the 10th exporter of leather footwear worldwide, ranked among the world's leading exporters of fashion footwear and claiming to have 'The Sexiest Industry in Europe'. After three consecutive years of export growth in volume and value, Portuguese exports fell in 2019 but still exceeded 76 million pairs. France and Germany are the main markets for Portuguese footwear. Spain is Portugal's main supplier.

MAIN PLAYERS

	TURNOVER (million USD)	EMPLOYEES
ECCO'Let (Portugal) - Fábrica de Sapatos, Lda	125.3	1 172
Gabor Portugal - Indústria de Calçado, Lda	108.9	1 466
Sopropé - Organizações de Calçado, S.A.	99.2	745
M. Neves & B. Neves, Lda.	43.3	383
ARA Shoes Portuguesa, Unipessoal	40.7	420

SECTORIAL ORGANIZATIONS

APICCAPS – Portuguese Footwear, Components and Leather Goods Manufacturers' Association | www.apiccaps.pt
 CTCP – Portuguese Footwear Technological Centre | www.ctcp.pt

FAIRS & EVENTS

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