

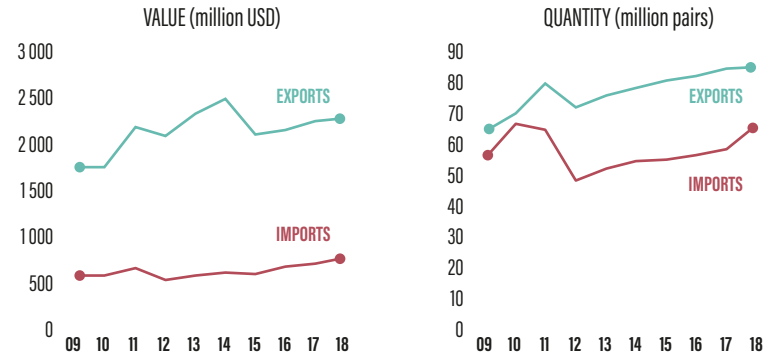


PORTUGAL

CAPITAL	LISBON	LANGUAGE	Portuguese
AREA (Km²)	92 225	CURRENCY	Euro
POPULATION	10 million	GDP 2018	239 billion USD
GDP PER CAPITA	23 186 USD	Δ GDP Last 5 Years	9.9%
Δ GDP 2018	2.1%		

FOOTWEAR INDUSTRY

	VALUE		QUANTITY		PRICE USD
	Million USD	World Rank	Million Pairs	World Rank	
EXPORTS	2 257	13	84	19	\$26.78
IMPORTS	756	29	66	45	\$11.54
PRODUCTION			80	21	
CONSUMPTION			62	54	

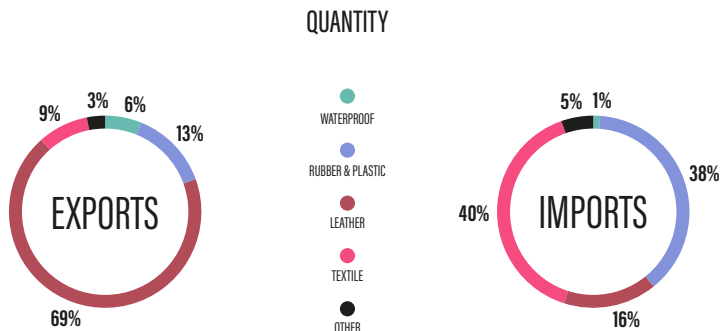


MAIN TRADING PARTNERS

EXPORT MARKETS	Million USD	Value Share	Million Pairs	Quantity Share	LAST 5 YEARS VARIATION	Million USD
France	470	21%	14.9	18%	+ USA	133%
Germany	416	18%	14.0	17%	+ Denmark	41%
Netherlands	317	14%	10.2	12%	- U. Kingdom	-14%
Spain	210	9%	17.4	21%	- Russian Fed.	-50%
U. Kingdom	145	6%	5.1	6%	- France	-17%

IMPORT MARKETS	Million USD	Value Share	Million Pairs	Quantity Share	LAST 5 YEARS VARIATION	Million USD
Spain	275	36%	21.2	32%	+ China	107%
China	97	13%	23.6	36%	+ Germany	220%
Belgium	82	11%	2.8	4%	+ France	81%
France	67	9%	4.4	7%	+ Belgium	51%
Italy	60	8%	2.3	4%	+ U. Kingdom	424%

TYPES OF FOOTWEAR TRADED



RECENT DEVELOPMENTS

Portugal is the world's 8th exporter of leather footwear and positions itself among the world's leading exporters of fashion footwear, claiming to have 'The Sexiest Industry in Europe'. Portuguese exports exceeded 84 million pairs in 2018. France and Germany are the main markets for Portuguese footwear, but exports to the USA have been growing faster than any others.

MAIN PLAYERS

	TURNOVER (million USD)	EMPLOYEES
ECCO Let (Portugal) Fábrica de Sapatos, Lda	127.1	1 219
Gabor Portugal - Indústria de Calçado, Lda	108.9	1 466
Sopropé - Organizações de Calçado, S.A.	98.6	691
Jefar - Indústria de Calçado, S.A.	50.4	421
Ara Shoes Portuguesa, Unipessoal, Lda	48.1	410

SECTORIAL ORGANIZATIONS

APICCAPS - Portuguese Footwear, Components and Leather Goods Manufacturers' Association | www.apiccaps.pt
CTCP - Portuguese Footwear Technological Centre | www.ctcp.pt

FAIRS & EVENTS

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