

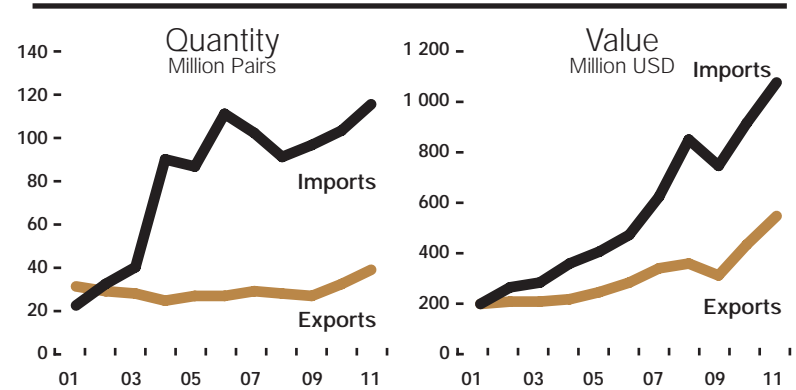
Location and main indicators

Capital	Warsaw
Language	Pole/Polish
Area	312 680 km ²
Population	38 million
GDP 2011	514 billion USD
GDP per capita	13 540 USD
Δ GDP 2011	+4.3%
Δ GDP last 5 years	+23.7%
Currency	Zlotych (PLN)



Footwear industry

2011	Value		Quantity		Prices
	Million USD	World Rank	Million Pairs	World Rank	USD
Exports	543	24	39	26	14.05
Imports	1 070	19	115	22	9.30
Production			32	36	
Consumption			108	33	

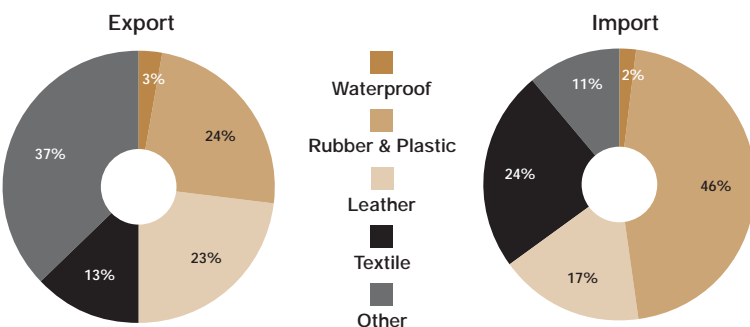


Main trading partners 2011

Export Markets	Million USD	Value Share	Million Pairs	Quantity Share	Last 5 years variation USD Million %
Russian Fed.	136	25%	5	13%	+297% +145% +127% -48%
Germany	134	25%	10	26%	+101 +79 +14 -11
Ukraine	57	10%	3	8%	
Czech Rep.	30	6%	3	8%	
Netherlands	25	5%	1	3%	

Import Origins	Million USD	Value Share	Million Pairs	Quantity Share	Last 5 years variation USD Million %
Germany	384	36%	29	26%	+197% +61% +80%
China	178	17%	56	48%	+245 +67 +53 +50
Italy	115	11%	3	3%	
Slovakia	55	5%	3	3%	
Belgium	49	5%	3	3%	

Types of footwear traded 2011 (quantity)



Recent developments

The Polish footwear industry is located in towns such as Łaskarzew, Czeszichowa, Kalwaria Zebrzydowska, Łuków and Stupsk. Last year, both Polish exports and imports increased strongly, but the trade deficit enlarged, as has been happening for a decade. In the last five years Russia established itself as Poland's main client, followed closely by Germany. Germany is also Poland's main supplier, followed at some distance by China and Italy.

Sectorial organizations

IPS - Leather Industry Institute - www.ips.lodz.pl
PIPS - Polish Chamber of Shoe and Leather Industry | www.pips.pl

Fairs & Events

BTS, Poznan (Mar; Aug)