

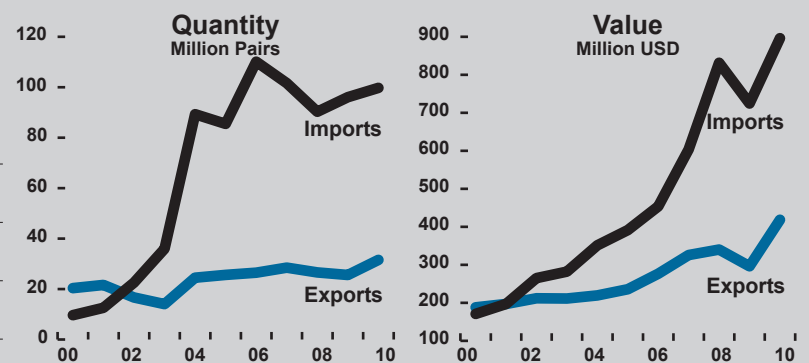
## Location and main indicators

<b>Capital</b>	Warsaw
<b>Language</b>	Polish
<b>Area</b>	312 680 km <sup>2</sup>
<b>Population</b>	38 million
<b>GDP per capita</b>	12 300 USD
<b>GDP 2010</b>	469 billion USD
<b>ΔGDP 2010</b>	+3.8%
<b>ΔGDP last 5 years</b>	+25.8%
<b>Currency</b>	Zlotych (PLN)



## Footwear industry

2010	Value		Quantity		Prices
	Million USD	World Rank	Million Pairs	World Rank	USD
Exports	419	23	32	27	13.26
Imports	896	19	100	20	8.99
Production			30	30	
Consumption			99	30	

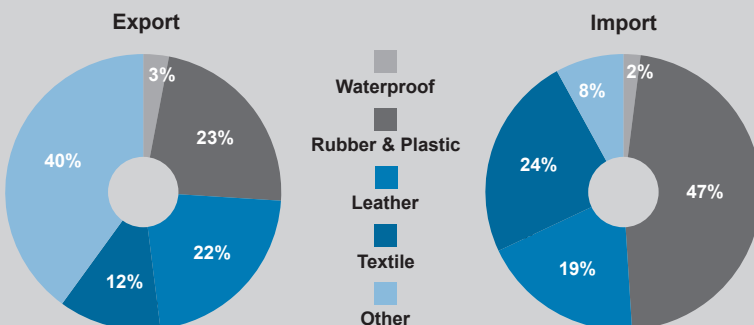


## Main trading partners 2010

Export Markets	Million USD	% Value	Million Pairs	% Quantity	Variation (USD Million) Last 5 years
Germany	100	24%	9	27%	+63 +235%
Russian Fed.	90	21%	4	11%	+49 +98%
Ukraine	42	10%	3	9%	+18 +126%
Czech Rep.	32	8%	2	7%	
Denmark	21	5%	1	3%	-15 -57%

Import Origins	Million USD	% Value	Million Pairs	% Quantity	Variation (USD Million) Last 5 years
Germany	326	36%	28	29%	+311
China	142	16%	47	48%	+68
Italy	94	10%	3	3%	+42 +81%
Belgium	70	8%	3	3%	
Slovakia	32	4%	2	2%	-46 -25%

## Types of footwear traded 2010 (quantity)



## Recent developments

The Polish footwear industry is located in towns such as Łaskarzew, Czeszchowa, Kalwaria Zebrzydowska, Łuków, and Słupsk. Over the last decade Poland moved from a position of near balance in international footwear trade to one in which exports cover less than half of imports. Another noticeable feature of its recent developments is the increased strength of relations with neighbouring Germany, which is now simultaneously Poland's main client and supplier. In the last five years the European anti-dumping process against China has put a hold on the growth of direct imports from Asia, whereas imports from Germany and Belgium have grown at a fast pace.

## Sectorial organizations

PIPS - Polish Chamber of Shoe and Leather Industry | [www.pips.pl](http://www.pips.pl)  
 IPS - Leather Industry Institute - [www.ips.lodz.pl](http://www.ips.lodz.pl)

## Fairs & Events

BTS, Poznan (Mar; Aug)