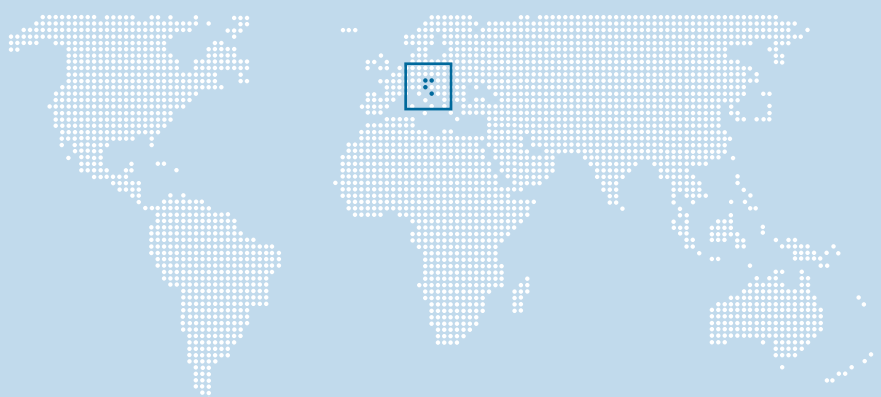


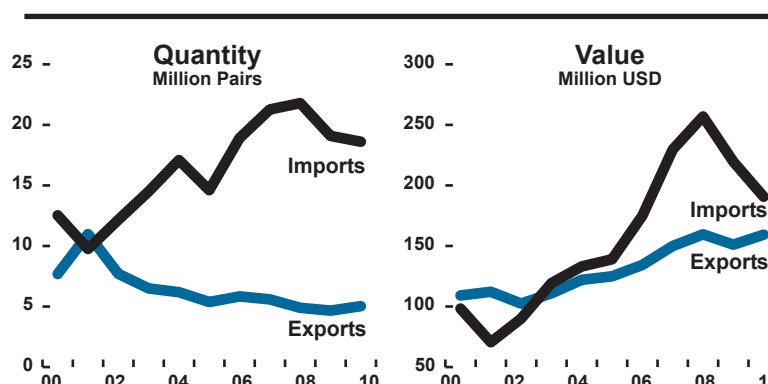
Location and main indicators

Capital	Zagreb
Language	Croatian
Area	56 590 km ²
Population	4 million
GDP per capita	13 720 USD
GDP 2010	61 billion USD
ΔGDP 2010	-1.4%
ΔGDP last 5 years	+5.0%
Currency	Kuna (HRK)



Footwear industry

2010	Value		Quantity		Prices
	Million USD	World Rank	Million Pairs	World Rank	USD
Exports	159	39	5	50	31.67
Imports	191	45	19	57	10.25
Production			10		
Consumption			24		

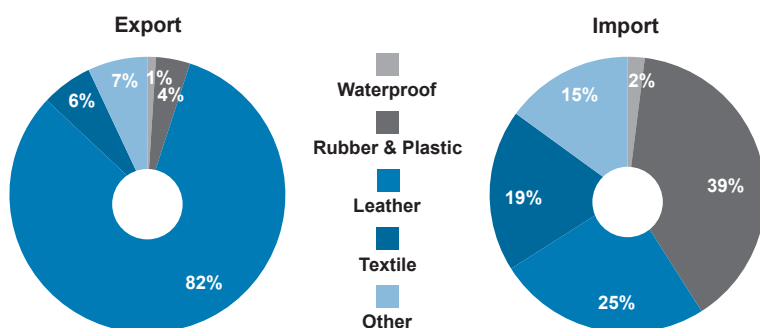


Main trading partners 2010

Export Markets	Million USD	% Value	Million Pairs	% Quantity	Variation (USD Million) Last 5 years	
Germany	52	33%	1.2	23%	Germany	+23 +76%
Austria	40	25%	1.1	22%	Netherlands	+12 +465%
Italy	27	17%	1.1	25%	Italy	-6 -18%
France	14	9%	0.4	8%	France	+3 +23%
Netherlands	14	9%	0.3	5%		

Import Origins	Million USD	% Value	Million Pairs	% Quantity	Variation (USD Million) Last 5 years	
China	82	43%	13.6	73%	China	+32 +65%
Italy	27	14%	1.1	6%	Vietnam	+10 +103%
Vietnam	20	11%	0.9	5%	Italy	-10 -27%
Indonesia	11	6%	0.5	3%	Indonesia	+9 +317%
Slovenia	8	4%	0.3	2%		

Types of footwear traded 2010 (quantity)



Recent developments

Croatia has reduced its footwear imports in the last two years although the longer-running trend seems to be upwards, with a cumulative growth of 48% in terms of volume and 93% in terms of value over the last decade. As for most countries, China is Croatia's main supplier, with Italy a distant second. Imports from Vietnam, Indonesia and India have also grown considerably in the last five years. As for exports, dominated by leather footwear, they show a downward trend in volume, compensated by an increase in average price. Germany, Austria and Italy are Croatia's most relevant markets.

Sectorial organizations

Association of leather-processing industry

Fairs & Events

n.a.